

IR SUMMIT 2026

No Fixed Address: Capital on the Move as the Post-1945 Order Fractures

2026 accelerated a structural shift in global capital markets. The geopolitical architecture built after 1945 is dissolving, inflation has returned as a meaningful allocation variable, and the traditional investor base is being reshaped by geography, passive ownership, quantitative strategies and new pools of capital.

For European corporates, the question is no longer simply how to communicate with investors, but who those investors are becoming, where they sit, what drives their decisions and, increasingly, how they source, filter and process information and Sell-Side research in an AI-enabled world.

9th December 2026: Drinks Reception - 6.30pm to 11pm

The Wigmore, 15 Langham Place, Regent Street, London, W1B 3DE
(West End, closest tube station: Oxford Circus)

10th December 2026: Presentations & Workshops - 8.30am to 3.45pm

Merchant Taylors' Hall, 30 Threadneedle Street, London EC2R 8JB
(City, closest tube station: Bank)



08:30

Registration & welcome coffee

08:45

Introduction by Kepler Cheuvreux

09:00

Geopolitics: Global Outlook - "Under Assault:
Europe Between the Superpowers"



09:45

Who's Buying What? Markets, Flows & Investor
Targeting

10:30

Coffee break & networking

10:45

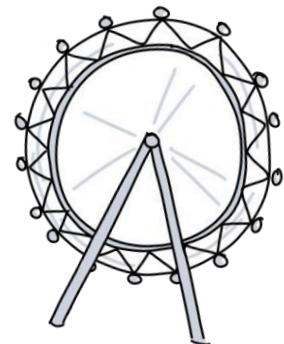
Panel Discussion - The Valuation Gap: What
Companies Hear Versus What the Market Prices

11:30

The Buy-Side View

12:15

Lunch break





13:15

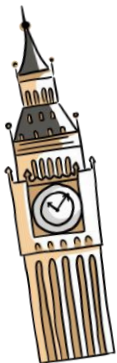
Espresso Exchange - Networking with Kepler
Cheuvreux Sector Specialist Sales & Euronext AI
Prompting Workshop for IR

14:00

Panel Discussion - From Reporting to
Understanding: How Trading Intelligence Is
Changing Investor Relations

14:00

Panel Discussion - Beyond Fundamentals:
How ETF Flows Can Influence Stock Returns?



15:00

Out-of-the-Box Keynote - The Art of
Communication: Practical Insights from a Crisis
Negotiation Expert

15:45

End of conference

Photographer booth:

We are offering you the opportunity to have your professional LinkedIn photo taken by renowned photographer, Thierry Van Biesen.

Thierry will run sessions throughout the day in the 'Library'. Pre-booking is not required.

Drop-in session times are:

08:30-09:30

10:00-11:15

11:45-12:45

13:15-13:45

14:15-15:15

